

Medford Area Public School District Approved Vendor List for 403(b) Plan

More information on each company's products and charges may be obtained by contacting Jeff Albers at the District Office.

Company	Vendors		
Ameriprise Financial	David S. Meyer 1204 S. Oak Avenue P.O. Box 368 Marshfield, WI 54449 (715) 387-8700		
AXA Equitable	Dave Johnston 15602 W. Victory Heights Circle Stone Lake, WI 54876 (877) 829-8604 Toll Free		
American Funds	Kris Karaba 545 W. Broadway P.O. Box 216 Medford, WI 54451 (715) 748-4566	Russ Jablonsky 739 E. Clark Street Medford, WI 54451 (715) 748-6366	Courtney Kern 739 E. Clark Street Medford, WI 54451 (715) 748-6366
** These vendors will not process Roth contributions **			
Mass Mutual	Lakeside Financial 880B East Perkins Street Medford, WI 54451 (715) 748-4592		
Thrivent Financial for Lutherans	Michael Plooy 151 S. Second Street Medford, WI 54451 (715) 748-6767		
WEA Member Benefits	Jay Lukas or Kelly Behnke P.O. Box 7893 Madison, WI 53707-7893 (800) 279-4030		