

Medford Area Public School District Approved Vendor List for 403(b) & 457(b) Plans

More information on each company's products and changes may be obtained by contacting Audra Brooks at the District Office. She can be reached at 715-748-4620 x5526 or email brookau@medford.k12.wi.us or audra.brooks@ruralvirtual.org. A salary reduction form must be completed when your account is created.

Company	Vendors		
American Funds <i>These vendors will not process Roth contributions.</i>	Russ Jablonsky 739 E. Clark Street Medford, WI 54451 (715) 748-6366	Kris Karaba 545 W. Broadway P.O. Box 216 Medford, WI 54451 (715) 748-4566	Courtney Kern 830 E Broadway, Suite A Medford, WI 54451 (715) 785-5445
Empower	Forward Investment Services Aaron Schneider and Nathan Bilodeau 721 S. 8 th Street Medford, WI 54451 (715) 748-4592 aarons@fwdinvest.com nathanb@fwdinvest.com		
Thrivent <i>These vendors will not process Roth contributions.</i>	Northern Highland Financial Associates Michael Plooy, David Hruby, Bryce Kelley and Jeremy Sperl 647 S 8 th Street, Medford WI 54451 (715) 748-5402 or 109 S Division St, PO Box 225, Colby, WI 54421 (715) 316-0303		
WEA Member Benefits	Brad Brinkmeier (608) 709-4518 Fax: (608) 237-2529		
457(b) Plan Wisconsin Deferred Compensation	Shawn Bresnahan (608) 241-6604 Email: shawn.bresnahan@empower-retirement.com Appointments: https://nc_wisconsin.timetap.com/#/ [nc_wisconsin.timetap.com]		