

Medford Area Public School District Approved Vendor List for 403(b) Plan

More information on each company's products and charges may be obtained by contacting Jeff Albers at the District Office.

Company

Vendors

AXA Advisors, LLC

Benjamin Hemer
111 E. Kilbourn Avenue, Suite 800
Milwaukee, WI 53202
414-278-1523

American Funds

** These vendors will not
process Roth contributions **

Kris Karaba
545 W. Broadway
P.O. Box 216
Medford, WI 54451
(715) 748-4566

Russ Jablonsky
739 E. Clark Street
Medford, WI 54451
(715) 748-6366

Courtney Kern
739 E. Clark Street
Medford, WI 54451
(715) 748-6366

Mass Mutual

Lakeside Financial
880B East Perkins Street
Medford, WI 54451
(715) 748-4592

Thrivent Financial for
Lutherans

Michael Plooy
151 S. Second Street
Medford, WI 54451
(715) 748-6767

WEA Member Benefits

Jay Lukas or Kelly Behnke
P.O. Box 7893
Madison, WI 53707-7893
(800) 279-4030